

Dearborn Financial Institute Insurance Continuing Education (CE) Request Form for Accelerated Certificate in Financial Planning¹ Courses

Instructions: Call Customer Service at 1-888-694-3568 to find out whether Kaplan Financial has been approved in your state to offer CE as well as CFP®, CPE, CLU® AND ChFC® credit for the course, and for how many credits.

Attention Insurance Licensees for Classroom Credit: Insurance CE credit can only be granted to a licensee in a state that has been properly notified and approved based on the state's requirements.

Please use a separate form for each course (eg., FP101, FP102, etc.). Your request for CE for a course must be postmarked no later than 15 days after the conclusion of the course. Kaplan must have a record of your having attended the course in its entirety to grant CE credit.

NAME _____

SOCIAL SECURITY NUMBER (required) _____

BIRTHDATE (required for Indiana) _____

EMAIL _____ DAYTIME PHONE _____

MAILING ADDRESS FOR CERTIFICATE _____

Request Options

Please indicate the course you attended:

- | | |
|--|--|
| <input type="checkbox"/> Accelerated FP101 – Fundamentals of Personal Financial Planning | <input type="checkbox"/> Accelerated FP104 – Income Tax Planning |
| <input type="checkbox"/> Accelerated FP102 – Insurance and Employee Benefits | <input type="checkbox"/> Accelerated FP105 – Planning for Retirement |
| <input type="checkbox"/> Accelerated FP103 – Investment Planning | <input type="checkbox"/> Accelerated FP106 – Estate Planning |

COURSE CITY _____ STATE _____

COURSE DATES _____

YOUR INSURANCE LICENSE NUMBER AND STATE _____

LICENSE EXPIRATION DATE _____

Calculation of Payment

BASE PROCESSING FEE	\$15.00	*STATE FEES	
ADD APPROPRIATE STATE FEES*	\$ _____	\$4.50 per course in PA	\$.50 per credit hour in MA
		\$5 per course in CT	\$4.00 per credit hour in MS
		\$2 per credit hour in NH	\$1.75 per credit hour in WV
TOTAL	\$ _____	\$1 per credit hour in MI, OH, NC	\$.70 per credit hour in MD

Payment Options

1 CHECK OR MONEY ORDER: Mail completed form and check for total amount (payable to Dearborn Financial Institute) to: Dearborn Financial Institute, Attn: Accel FP CE Credit, 30 South Wacker Drive, Suite 2500, Chicago, IL 60606-7481.

2 CREDIT CARD. Fill in the below and fax to 312-455-6993 or mail to Dearborn Financial Institute, Attn: Accel FP CE Credit, 30 South Wacker Drive, Suite 2500, Chicago, IL 60606-7481. For questions call 1-888-694-3568.

CREDIT CARD OR BANK CARD: VISA MasterCard American Express Discover

CARD NUMBER _____ EXP DATE _____

SIGNATURE _____

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Kaplan University does not certify individuals to use the CFP®, CERTIFIED FINANCIAL PLANNER™ and CFP® certification marks. CFP certification is granted only by Certified Financial Planner Board of Standards Inc. to those persons who, in addition to completing an educational requirement such as this CFP Board-Registered Program, have met its ethics, experience and examination requirements.

Kaplan Financial and Kaplan University are review course providers for the CFP® Certification Examination administered by Certified Financial Planner Board of Standards Inc. CFP Board does not endorse any review course or receive financial remuneration from review course providers.

